| **Functional Area** | **Defect ID** | **Ticket #** | **Report ID** | **Summary of Defect** | **Resolution Comments** |
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| Intake | 12449 |  |  | IN01 - Search Provider Functionality not working correctly on Additional Tab of Intake. | The "Search Provider" button on the additional tab is working correctly. |
| Intake | 12564 |  |  | IN03 - Add new AR counties | The 8 new Alternative Response Counties now have access to the Alternative Response functionality. |
| Intake | 12789 | 49138 |  | PM01h - Prevent unauthorized users from viewing dispositions on restricted intakes | If an intake or the case it is linked to is restricted, the Case Disposition hyperlink no longer displays on the participants SACWIS History. |
| Intake | 13001 | 49469 |  | IN01 - Intake Reporter Provider Issue | When creating a new Non-ODJFS provider from the Intake Reporter tab, the user will now be returned to the Intake Reporter tab after the new provider is entered. |
| Intake | 13112 |  |  | Inconsistent Values - Remove ACV/AP details from Child/Adult Subject when changing role | This defect is a data clean-up to remove the ACV / AP details from an intake participant when those roles were removed. |
| Intake | 13177 |  |  | IV13 - Allow Disposition Completed Checkbox to be Enabled at All Times for State System Admin. | State System Administrators can now record a disposotion on all intakes. The Disposition Complete check box will not be disabled at any time for State System Administrators. |
| Person | 12272 | 46953 |  | PM01 - Multiple Race Codes Display in Tables | Data fix was completed to remove duplicate race entries. Code was updated to prevent the system from creating duplicate records in the future |
| Case | 2129 | 9023 |  | CM07 - Would like a choice for out of state for responsible school District.-Enhancement. | There is now a selection for "out of state" responsible school district on Initial Removal Record. |
| Case | 5609 |  |  | CM07 - AFCARS Add DISCHARGE\_DATE\_CREATED\_ON\_DATE to the Initial Removal Record Table |  |
| Case | 8417 |  |  | CM05a - Tickler - AR Family Service Report Due | Upon Supervisor Approval of an Alternative Response Family Assessment JFS01419, a tickler will generate stating Family Service Plan Due. |
| Case | 11926 |  |  | CM41a - AR Family Service Review | The AR Family Service Plan Review is now available in SACWIS for Alternative Response Counties. In order to be able to add/edit an AR Family Service Plan Review, AR workers will need to have the Use Group of Family Service Review Case Worker and AR supervisors will need to have the Use Group of Family Service Review Case Worker and Family Service Review Supervisor. |
| Case | 11927 |  |  | CM41a AR Family Service Review Report JFS01417 | The AR Family Service Plan Review Report JFS01417 is now available in SACWIS for Alternative Response Counties. |
| Case | 11928 |  |  | CM52 - Case Transfer Impact due to AR Family Service Plan and AR Family Service Review | The Case Transfer Impact due to AR Family Service Plan is functioning correctly as it does not allow a case transfer to occur if an AR Family Service Plan is Pending Approval. |
| Case | 12967 |  | 118 | Rpt 118 Activity Log Report - Filter criteria needs to include the selection of multiple created by | Activity log report updated to accommodate changes with activity log advanced filter criteria. |
| Case | 13061 |  |  | CM07 - Initial Removal "Reason for Removal" list box | New functionality, users will now be required to select the "Primary" Reason for Removal from a dropdown box on the Initial Removal screen. User will still have the ability to select additional Removal Reasons using the list box is necessary. |
| Case | 13063 |  |  | CM09 - record placement | For Protect Ohio Counties if a user selects the circumstance of Non-Custody Kinship Placement in the Initial Removal record, then when the user creates the placement, the application will validate upon marking the placement as complete the service type for the placement is Kinship Care Relative Home or Kinship Care Non-Relative Home. |
| Case | 13094 |  |  | CM07 - Initial Removal filter criteria needs to save after reviewing an initial removal record | When a user selects filter criteria for initial removal, when the user reviews a record and selects close, upon returning to the history page, the filter criteria is displayed. |
| Case | 13095 |  |  | CM07 - Initial Removal Record - Primary and Secondary Caregiver Structure - system should not allow same person to be selected | The system will no longer allow a user select the same person as the primary and secondary caregiver on the Initial Removal Record. User will receive a validation error message.  |
| Case | 13181 |  |  | CM09 - Placement end reason only available if the child has a "child" legal status | Placement End Reasons added:Abuse/Neglect AllegationsResource Demands not Met.Resources not sufficient for Childs Care. |
| Court | 13056 |  |  | CM01ef - Add additional reference values to the child legal status to meet the needs of Protect Ohio | The following values have been added to the Child Legal Status options:Both Parents hold CustodyMother holds CustodyFather holds Custody |
| Adoption | 12886 |  |  | CM20f Update mapping from provider record to pre finalization | System now populates the marital information - marital status with values from provider record if recorded. |
| Adoption | 12888 |  |  | CM20f Update mapping from provider record to pre finalization assessment record for other marraiges and divorces | Updated the mapping from provider record to pre finalization assessment record for other marriages and divorces information. |
| Adoption | 13008 |  |  | CM20f Add the date field for Date Due to Probate Court | Added the date field for Date Due to Probate Court in the Pre-Finalization Adoption Assessment. |
| Adoption | 13012 |  |  | CM20f Allow for automatic update to adoptive family member information section on prefinalization assessment | When user selects Edit link (if Provider Members were modified after the Adoptive Family Members were created) the system presents the error message indicating provider record has been modified. User will have the option to update the Pre-Finalization Adoption Assessment record or cancel. |
| Adoption | 13013 |  |  | CM20f Prohibit the pre-finalization to be marked as complete if pending home provider merge. | Added a business rule that prohibits the pre-finalization to be marked as complete if pending home provider merge. |
| Adoption | 13118 |  |  | CM20f Pre Finalization Assessment cancel button not working correctly for new records | The pre-finalization record was modified to prevent a Java error and allow the deletion of a newly created record. |
| Adoption | 13186 |  | 204 | JFS 01699 PreFinalization Assessment report (204) changes | Three new itmes have been updated to the JFS 01699 report. The date field for Date Due to Probate Court has been added, the Draft Watermark displays until record marked as complete and the Marital Status will pull from the Provider record first and if does not exist then will pull from the person record. |
| Adoption | 13251 |  |  | CM20f-Results drop down for Multiple Children Large Family Assessment greyed out/empty when a value of "no" is selected for completion of assessment. | The drop down for Multiple Children Large Family Assessment is grayed out (remains uneditable) when a value of "no" is selected for completion of assessment. |
| Administration | 13058 |  |  | Navigational Jump Enhancement | Navigational drop downs for both the Search and Home menu links have been added that will reduce the amount of mouse clicks necessary to access these frequently used screens. |
| Administration | 13059 |  |  | Time Out Enhancement | The new timeout stays in front of the SACWIS screen and you cannot continue using SACWIS until addressing the timeout message box. |
| Provider | 1630 |  |  | RM03 - Child displays on member training page. | On the training link on a providers record, only current and historical members who are eighteen years of age or older will display. If a member does not have a DOB recorded on their person profile screen, they will also display on this link. |
| Provider | 1744 |  |  | RM03b - Foster Parent Training (Duplicate Sessions) | The system will prevent a participant from being added to a training session if the date & hours overlap with another training session already entered for that participant. This will avoid duplicate stipend reimbursements & allowance payments for the participant. The system will allow a one minute overlap in case a training starts and ends at the same time (ie. training from 8:00-12:00 and 12:00- 4:00 on the same date). |
| Provider | 5256 |  |  | RM03b - Add Provider Training Competency Topics | The following competencies are no longer available training selections on the training session screen:Delete- "Cultural issues - (minimum 3 hours required)" Delete- "Cultural issues/diversity/competency "Delete- "Dynamics/effects of sexual abuse" The following competencies have been added as available training selections on the training session screen:Promoting Placement StabilityCommunicationCommunity Violence, Gangs & Cults Human SexualitySelf-care for CaregiversTraumaFamily Safety Domestic ViolenceCaring for adolescents who are pregnant/parentingChild Sexual OffendersCaring for Medically Fragile ChildrenCoaching & MentoringPreventing Placement Disruption |
| Provider | 7733 |  |  | RM03b- Ability to add participants after a training session is marked complete | Users will be able to add participants to a training session even after the session is marked as complete. The session information will still be locked down once the training is marked complete, except that the maximum # of hours will no longer be required and will not impact the ability to add initial participants. A create date will also be added to the participant tab on the training record so that users will be able to see when the participant was added. Participants can not be deleted from a training session once the session as been marked as complete. |
| Provider | 9811 |  | 39929 | RM03b- Maximum number of participants will no longer be required to be entered on a training session | Counties will no longer be required to enter the maximum number of participants field. The field will be optional. This field will not impact the number of participants that can be added to a training record. |
| Provider | 12945 | 49779 |  | RM37-Non-ODJFS Merge error message received upon selecting "merge" button | Error message no longer displays when "merge" is selected. Non-ODJFS providers now able to be merged. |
| Provider | 13000 |  |  | RM38: Historically failed non-ODJFS merge requests should not display when filtered once the merge is complete | Once a merge has completed successfully, the record will no longer display as a failed merge in the history. |
| Provider | 13069 |  |  | RM03b: Training Search screen needs to be updated | The user can now filter a training session search by person and/or by training delivery method. A delivery method column has also been added to the search results screen. |
| Provider | 13071 |  |  | RM03b: Add a security that allows users to access the apply hours to certification field and the payable field | A new Security Profile has been added to the State Fiscal Worker User Group- this profile allows the user to edit the Apply Hours to Certification drop-down on a training session and also check or uncheck the new checkbox on the Payable column on the training session for a specific participant. This security profile is also available to county users if they want to create their own agency defined user groups |
| Provider | 13116 | 50076 |  | RM25 -Provider Activity Log Not Displaying in Case | When Save Note to Child(ren) box is checked, activity log now displays in the Childs record. |
| Administration | 4455 |  |  | CF21- User Profiles- New Security Role | A new state security user group called, State Monitor Specialist will allow state licensing specialists and technical assistance specialists to view homestudy information without being assigned to a provider record. |
| Administration | 12724 |  |  | Provider merge batch results are giving failed & completed message at same time. Results are also reporting "request complete" when the merge actually failed. | Provider merge batch results are generating correctly the complete and failed transaction. |
| Financial | 3080 |  |  | IN01b - Prohibit more than one Medicaid span for a child if an open Medicaid span already exists for that child (ICPC) | For ICPC and ICAMA cases, the system will only allow a child to have one open Medicaid span at a time and Medicaid spans cannot overlap. |
| Financial | 11254 |  |  | Invalidated Payment Showing Up During Roster Approval Process as Flagged for Review | The static message has been updated. If the roster being approved contains invalid payments and/or payments marked for review, the message will display:"Listed below are payments that have either been identified as Invalid or have been flagged for review with this roster. If you wish to remove them, click remove."If the roster being approved contains invalid payments, payments marked for review and/or recoupments the message will display:"Listed below are payments that have either been identified as Invalid or have been flagged for review with this roster. Also listed are recoupment payments that will be added to this roster. If you wish to remove them, click remove. Number of Recoupment payments that will be added to the roster: ## Recoupment payments total amount: $$" |
| Financial | 11350 |  |  | FM05-Unable to Link Contract to Service Auth when Using IE7 or Higher | When a user is using Internet Explorer 7 or a higher version and is working on a service authorization, the link hyperlink now functions correctly and will allow the user to link the contract cost to the service auth. |
| Financial | 11667 |  |  | FM05a- Placement Leave Episodes not Displaying Leaves in Order Under Service Auth | The Override Leave Days box now displays leave records in descending begin date order (most recent displayed first). |
| Financial | 11885 |  |  | FM22 Medicaid Mailing Care of Information | The C/O name will now be the providers where the child is placed and not the child’s name. |
| Financial | 12404 |  |  | FM05-Add On Costs Are Not Always Displaying on Service Auths | The add on cost will now display on the service authorization correctly when applicable. |
| Financial | 12662 |  |  | Allocation Code Errors | The Allocation Codes, when split, are now displaying with decimal values. The system no longer allows amounts over the total payment to be saved. |
| Financial | 12827 |  |  | FM05a- Java Error Received when Saving Service Auth | A Java Error is no longer occurring when the Service Authorization is saved. |
| Financial | 13081 |  |  | FM 06: Generate Foster Parent Training Payment Requests and Rates | Payment requests can now be generated for Foster Parent Training Stipend payments via the "Payment Request Processing" link in the Financial area of the system. Payment requests will only be created in SACWIS for COMPLETED training sessions held on or after July 1, 2011. Payments for pre-placement sessions will not be paid until the provider is licensed so long as the session date is not greater than 18 months from the license date. For continuing sessions, a provider license must exist as of the session date in order for a payment to be created. The system will generate payment exceptions when provider payment information does not exist, when a provider license does not exist, when the training session status is not complete, if the session date is prior to July 1, 2011, and when the license is not within 18 months of the session date.A Knowledge Base Article relaying the entry and payment of training sessions is forthcoming. |
| Financial | 13082 |  |  | FM15a: FPT Reimbursement updates | PCSA's will now get reimbursed for Foster Parent Training Stipends via SACWIS for Training Sessions held 7/1/2011 or later. ODJFS 1350's will still need to be submitted for Training Sessions held before 7/1/2011. Payments will be generated via SACWIS and when the payments are processed and disbursed the reimbursements will be included in the monthly reimbursement jobs. A few rules will apply to the reimbursement of Foster Parent Training Stipends. See below:1. All delivery methods are reimbursable provided the "Instructor Name" field on the session page is complete.2. Reimbursements may not be issued on training sessions that are not submitted within (system date of reimb job v training session date) 18 months of the month subsequent to the training session date.3. Reimbursements may not be issued if the agency hasn't paid the parents within 60 days of completion of the course completion or in the case of Pre-Placement training, within 60 days of the date of certification. (agency pmt date should be within 60 days of session date or license date)4. Session not within License Period. For continuing training, the session date must be within the license period. |
| Financial | 13083 |  |  | FM06: Label change on payment detail page. | On the Payment Detail Screen for foster care training payments (from Payment Search), label was successfully changed from "Current Approval/Certification Period" to "Current License Period." |
| Financial | 13084 |  |  | FPT Payment Report | The Foster Parent Training Report is generated from the Administration/Reports tab. The user must, at a minimum, enter agency information and date parameters. Additional parameters exist that allow the user to generate the report for a specific person, session name or session id. Information displayed on the report includes session date, session start and end times, hours, trainee name, training type, level of care, whether the session is payable, and paid amounts and hours. |
| Financial | 13096 | 50319 |  | FM05- Placement Provider is Pulling to the Link Contract Filter Instead of Network Provider | The Placement Provider ID no longer erroneously populates on the Contracts Filter Criteria screen, provider ID field when accessed via service authorization link. The network provider id correctly populates this field and the system correctly defaults to the network provider id when coming back to the Contracts Filter Criteria screen from the contract services screen. |
| Financial | 2699 |  |  | FM06 - Foster Parent Training | The user has the ability to manually mark/override a training session as Unpaid and can do so manually using the "Payable" column on the Participant page. User also has the ability to mark a training session to not be considered for reimbursement. User can do so manually by selecting "No" in the 'Apply Hours to Certification' drop down selection on the participant page. The user must be an Agency Fiscal Worker and have a profile of Training Sessions - Agency Fiscal Worker in order to access the "Apply Hours to Certification" and "Payable" columns of Training Session Participants. Other changes made for this defect include updates to the reimbursement job to only reimburse training sessions where an Instructor name is present on the session and the 'Apply Hours to Certification' is "Yes". |